



February 2, 1989

9-033A011

Istel Rail Corporation

55 Francisco Street
San Francisco, California 94133
(415) 984-4000
(415) 781-1035 Fax

Hon. Noreta R. McGee
Secretary
Interstate Commerce Commission
Washington, DC 20423

16185
RECORDATION NO. _____ FILE 1420

FEB 2 1989 11 03 AM

INTERSTATE COMMERCE COMMISSION

Re: Notice of Name Change

Dear Ms. McGee:

\$13.00 filing fee

On behalf of Istel Rail Corporation, the above instrument, in four (4) counterparts, is hereby submitted for filing and recording pursuant to 49 U.S.C. Section 11303(a), along with the \$13 recordation fee.

New Number
Please record this Notice of Name Change under a new recordation number.

The parties to the aforementioned instrument are listed below:

Istel Rail Corporation (For indexing, in position
55 Francisco Street of "Assignor")
San Francisco, California 94133

Istel Rail Holdings Corporation (For indexing, in position
55 Francisco Street of "Assignee")
San Francisco, California 94133

G. D. Harrison
The purpose of this Notice is to make known as a matter of public record the corporate name change of Istel Rail Corporation to Istel Rail Holdings Corporation. Please index this Notice under Istel Rail Holdings Corporation.

Please return to the undersigned the stamped counterparts not required for filing purposes, together with the ICC fee receipt and acknowledgment letter.

Very truly yours,

Patricia Schumacker

Patricia Schumacker
Legal Assistant

*name changes are not
done in this manner*

OC

16185

RECORDATION NO. _____ FILED 1989

FEB 2 1989 - 11 01 AM

INTERSTATE COMMERCE COMMISSION

NOTICE OF NAME CHANGE

This shall serve as notice that Itel Rail Corporation, a Delaware corporation, has changed its name effective as of February 2, 1989, to Itel Rail Holdings Corporation. Itel Rail Holdings Corporation is a Delaware corporation with its principal place of business at 55 Francisco Street, San Francisco, California 94133.

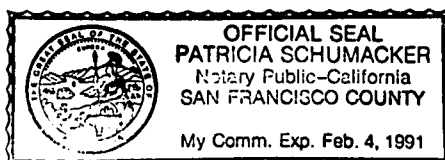
ITEL RAIL HOLDINGS CORPORATION

By

Robert C. Kiehnle
Robert C. KiehnleTitle Vice President-FinanceDate January 16, 1989

STATE OF CALIFORNIA)
) ss.
COUNTY OF SAN FRANCISCO)

On this 16th day of January, 1989, before me personally appeared Robert C. Kiehnle, to me personally known, who being by me duly sworn says that he is Vice President-Finance Itel Rail Holdings Corporation, that the foregoing Notice of Name Change was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Patricia Schumacker
Notary Public